

# สรุปผลการดำเนินงานประกอบงบงวด 3Q61

	กำไรที่คาดไว้ (ล้านบาท)			กำไรที่ประกาศ (ล้านบาท)			กำไร (ล้านบาท)			คำแนะนำ	
	3Q61F	%qoq	%yoy	3Q61A	%yoy	2Q61	3Q60	2559	2560		2561F
<b>AGRI</b>	<b>369</b>	<b>74%</b>	<b>-27%</b>	<b>437</b>	<b>-14%</b>	<b>212</b>	<b>506</b>				
GFPT	369	74%	-27%	437	-14%	212	506	1,662	1,083	1,408	BUY
<b>FOOD</b>	<b>990</b>	<b>-84%</b>	<b>-87%</b>	<b>1,310</b>	<b>-82%</b>	<b>6,126</b>	<b>7,338</b>				
CPF	4,383	-26%	-11%	-	na	5,894	4,914	14,703	15,259	16,758	BUY
TFG	489	120%	-30%	-	na	222	701	1,447	1,516	971	BUY
TU	990	10171%	-43%	1,310	-24%	10	1,723	5,254	6,021	3,961	BUY
<b>BANK</b>	<b>51,756</b>	<b>-3%</b>	<b>9%</b>	<b>54,944</b>	<b>16%</b>	<b>53,351</b>	<b>47,409</b>				
BAY	6,484	3%	8%	6,215	3%	6,273	6,014	21,404	23,209	24,051	BUY
BBL	9,383	2%	15%	9,030	11%	9,194	8,161	31,815	33,009	36,102	BUY
KBANK	10,107	-7%	7%	9,744	3%	10,917	9,473	40,174	34,338	38,539	BUY
KKP	1,581	2%	-8%	1,551	-10%	1,551	1,723	5,547	5,737	6,492	BUY
KTB	7,529	-2%	28%	7,838	33%	7,712	5,872	32,305	22,440	30,102	Switch
LHFG	811	1%	21%	779	16%	806	671	2,696	2,604	3,088	BUY
SCB	10,275	-8%	1%	10,508	4%	11,111	10,130	47,612	43,152	42,034	Switch
TCAP	1,818	-11%	2%	1,870	5%	2,051	1,788	6,013	7,001	7,874	BUY
TISCO	1,641	-4%	4%	1,815	15%	1,709	1,572	5,006	6,090	6,813	BUY
TMB	2,127	5%	6%	5,594	179%	2,026	2,003	8,226	8,687	9,754	Switch
<b>FINANCE</b>	<b>2,403</b>	<b>9%</b>	<b>26%</b>	<b>1,618</b>	<b>-15%</b>	<b>2,206</b>	<b>1,903</b>				
ASK	217	13%	11%	222	13%	193	196	707	745	790	BUY
MTC	991	9%	52%	965	48%	912	650	1,464	2,501	3,398	BUY
SAWAD	693	14%	11%	-	na	607	622	2,005	2,667	2,971	BUY
THANI	410	5%	36%	430	43%	392	302	881	1,126	1,621	BUY
TK	92	-10%	-31%	-	na	102	133	430	472	504	Switch
<b>AUTO</b>	<b>244</b>	<b>33%</b>	<b>8%</b>	<b>243</b>	<b>8%</b>	<b>183</b>	<b>225</b>				
SAT	244	33%	8%	243	8%	183	225	608	811	920	BUY
<b>INDUSTRIA</b>	<b>83</b>	<b>-64%</b>	<b>-60%</b>	<b>76</b>	<b>-64%</b>	<b>229</b>	<b>208</b>				
SNC	83	-23%	22%	76	11%	108	68	402	401	467	BUY
<b>STEEL</b>	<b>80</b>	<b>-34%</b>	<b>-61%</b>	<b>79</b>	<b>-62%</b>	<b>121</b>	<b>207</b>				
TMT	80	-34%	-61%	79	-62%	121	207	912	641	443	Switch
<b>PETRO</b>	<b>20,588</b>	<b>8%</b>	<b>na</b>	<b>22,847</b>	<b>70%</b>	<b>19,070</b>	<b>13,471</b>				
IVL	8,411	2%	139%	10,054	186%	8,243	3,516	16,197	20,883	24,888	Switch
PTTGC	12,177	12%	22%	12,793	29%	10,828	9,955	25,602	39,298	38,391	BUY
<b>CONMAT</b>	<b>10,960</b>	<b>-12%</b>	<b>-7%</b>	<b>9,473</b>	<b>-20%</b>	<b>12,401</b>	<b>11,836</b>				
SCC	10,960	-12%	-7%	9,473	-20%	12,401	11,836	56,084	55,041	47,860	BUY
<b>CONS</b>	<b>431</b>	<b>8%</b>	<b>65%</b>	<b>-</b>	<b>na</b>	<b>399</b>	<b>262</b>				
SEAFCO	104	11%	131%	-	na	93	45	156	211	334	BUY
STEC	327	7%	51%	-	na	305	217	1,381	(611)	1,318	BUY
<b>PROP</b>	<b>5,133</b>	<b>2%</b>	<b>-2%</b>	<b>363</b>	<b>-93%</b>	<b>5,043</b>	<b>5,255</b>				
AMATA	248	32%	-58%	-	na	188	587	1,198	1,409	1,569	BUY
ANAN	764	31%	442%	-	na	584	141	1,501	1,328	1,924	BUY
AP	833	-30%	31%	-	na	1,183	637	2,703	3,157	3,618	BUY
PSH	1,659	6%	29%	-	na	1,563	1,291	5,940	5,456	5,865	BUY
SPALI	1,224	0%	-42%	-	na	1,222	2,094	4,887	5,812	5,465	BUY
WHA	405	34%	-20%	363	-28%	303	506	2,898	3,266	3,575	BUY
<b>ENERG</b>	<b>24,534</b>	<b>31%</b>	<b>276%</b>	<b>22,626</b>	<b>247%</b>	<b>18,678</b>	<b>6,519</b>				
BANPU	2,558	-36%	26%	2,499	23%	3,971	2,025	1,677	7,900	7,434	BUY
BGRIM	753	250%	32%	795	40%	215	569	1,380	2,127	2,682	BUY
EASTW	300	8%	5%	-	na	278	285	1,309	1,221	1,117	BUY
GUNKUL	600	397%	328%	-	na	121	140	537	636	598	BUY
IRPC	2,489	-39%	-23%	2,560	-21%	4,050	3,248	9,721	11,354	11,809	BUY
PTTEP	11,502	220%	na	10,401	na	3,590	(8,682)	12,860	20,579	39,877	Switch
TOP	4,495	-6%	-41%	4,558	-40%	4,795	7,605	21,222	24,856	19,060	Switch
TPIPP	1,097	14%	85%	1,005	69%	966	593	1,824	2,592	3,975	BUY
TTW	740	7%	1%	807	10%	692	735	2,476	2,663	2,809	BUY
<b>COMMERC</b>	<b>702</b>	<b>1%</b>	<b>15%</b>	<b>664</b>	<b>9%</b>	<b>694</b>	<b>611</b>				
ROBINS	702	1%	15%	664	9%	694	611	2,815	2,742	3,245	BUY
<b>HEALTH</b>	<b>3,232</b>	<b>29%</b>	<b>9%</b>	<b>151</b>	<b>-95%</b>	<b>2,514</b>	<b>2,959</b>				
BCH	339	36%	12%	-	na	250	303	753	917	1,065	BUY
BDMS	2,628	29%	9%	-	na	2,043	2,417	8,386	10,216	9,782	BUY
CHG	186	5%	11%	151	-10%	178	168	564	565	656	Switch
RJH	79	80%	10%	-	na	44	72	155	231	261	BUY
<b>MEDIA</b>	<b>417</b>	<b>-49%</b>	<b>-48%</b>	<b>206</b>	<b>-74%</b>	<b>822</b>	<b>806</b>				
MAJOR	220	-59%	-27%	206	-32%	534	302	1,188	1,193	1,098	BUY
RS	110	-36%	-11%	-	na	172	124	(102)	333	661	BUY

## สรุปผลการดำเนินงานประกอบงวด 3Q61

	กำไรที่คาดไว้ (ล้านบาท)			กำไรที่ประกาศ (ล้านบาท)			กำไร (ล้านบาท)			คำแนะนำ	
	3Q61F	%qoq	%yoy	3Q61A	%yoy	2Q61	3Q60	2559	2560		2561F
WORK	87	-25%	-77%	-	na	116	380	199	904	423	Switch
<b>TRANS</b>	<b>60</b>	<b>23%</b>	<b>6%</b>	<b>-</b>	<b>na</b>	<b>49</b>	<b>57</b>				
JWD	60	23%	6%	-	na	49	57	(9)	612	229	BUY
<b>ETRON</b>	<b>1,743</b>	<b>5%</b>	<b>17%</b>	<b>1,939</b>	<b>30%</b>	<b>1,661</b>	<b>1,489</b>				
DELTA	1,516	9%	8%	1,681	19%	1,390	1,409	5,516	4,931	5,125	SELL
SVI	227	-16%	185%	258	224%	271	80	1,603	491	725	BUY
<b>ICT</b>	<b>7,117</b>	<b>-61%</b>	<b>-4%</b>	<b>5,983</b>	<b>-20%</b>	<b>18,473</b>	<b>7,443</b>				
ADVANC	8,042	0%	8%	6,800	-9%	8,005	7,469	30,667	30,075	32,335	BUY
DTAC	(1,300)	na	na	(921)	na	179	601	2,085	2,115	2,038	BUY
THCOM	75	-70%	15%	104	60%	251	65	1,612	(2,650)	2,196	Switch
TRUE	300	-97%	na	-	na	10,037	(691)	(2,814)	2,233	9,899	BUY

ที่มา : ประมาณการโดยฝ่ายวิจัย ASPS

หมายเหตุ : (\*) เพิ่มใหม่