Earnings Guide by ASPS Research

Company	Rec. L/T 3 months	Price 29/04/21 (B)	Fair Value (B)	Upside (%)	CAPM Beta	Free Float (%)	Mkt. Cap. (Bbn)	Net Profit (Bm) 20A	Net Profit (Bm) 21F	Net Profit (Bm) 22F	EPS (B) 20A	EPS (B) 21F	EPS (B) 22F	PER (X) 20A	PER (X) 21F	PER (X) 22F	BVS (B) 20A	BVS (B) 21F	BVS (B) 22F	PBV (X) 20A	PBV (X) 21F	PBV (X) 22F	DPS (B) 21F	DPS (B) 22F	Yield (%) 21F	Yield (%) 22F
AGRO & FOOD INDUSTRY																										
Agribusiness							**101.70**	**11,906**	**21,250**	**15,141**				**8.54**	**4.81**	**6.81**				**1.65**	**1.34**	**1.20**			**6.5**	**5.4**
GFPT	Switch	11.30	14.00	24%	0.86	57.8	14.17	1,352	1,399	1,508	1.1	1.1	1.2	10.5	10.1	9.4	11.7	12.7	13.7	1.0	0.9	0.8	0.25	0.25	2.2	2.2
NER	BUY	6.00	7.50	25%	-0.07	38.2	9.69	859	1,267	1,435	0.5	0.7	0.8	11.3	8.0	7.7	2.3	2.7	3.0	2.6	2.2	2.0	0.30	0.31	5.0	5.2
STA	BUY	47.50	60.00	26%	-0.56	54.6	72.96	9,531	18,418	12,029	6.2	12.0	7.8	7.7	4.0	6.1	24.8	33.0	37.9	1.9	1.4	1.3	3.75	3.00	7.9	6.3
TWPC	BUY	5.55	6.00	8%	0.64	50.3	4.89	164	167	170	0.2	0.2	0.2	29.8	29.3	28.8	5.9	6.0	6.1	0.9	0.9	0.9	0.09	0.10	1.7	1.7
Foods & Beverages							**802.65**	**22,108**	**31,479**	**50,955**				**35.83**	**25.16**	**15.54**				**1.95**	**1.90**	**1.79**			**2.7**	**3.0**
CPF	BUY	29.00	42.00	45%	1.01	45.7	249.73	26,022	25,649	27,938	3.2	3.1	3.4	9.2	9.3	8.6	25.5	27.9	30.5	1.1	1.0	1.0	0.95	1.00	3.3	3.4
ICHI	Switch	13.50	10.70	-21%	0.81	41.9	17.55	487	520	554	0.4	0.4	0.4	36.0	33.7	31.7	4.8	4.9	4.9	2.8	2.8	2.8	0.40	0.45	3.0	3.3
KSL	BUY	4.12	3.70	-10%	0.83	27.5	18.17	(83)	670	860	0.0	0.2	0.2	NM	27.1	21.1	4.4	4.5	4.7	0.9	0.9	0.9	0.05	0.05	1.2	1.2
M	BUY	51.75	59.00	14%	0.81	27.3	47.66	907	1,500	2,113	1.0	1.6	2.3	52.5	31.8	22.6	14.7	14.8	15.0	3.5	3.5	3.5	1.50	2.11	2.9	4.1
MINT	BUY	30.50	34.00	11%	1.91	61.6	158.34	(21,407)	(14,000)	1,400	-4.1	-2.7	0.3	NM	NM	112.9	12.9	10.2	10.5	2.4	3.0	2.9	-	-	-	-
OISHI	-	43.50	0.00	-	0.54	20.3	16.31	1,070	1,252	1,252	2.9	3.3	3.3	15.3	13.0	13.0	18.6	19.9	19.9	2.3	2.2	2.2	2.00	2.00	4.6	4.6
OSP	BUY	35.25	38.00	8%	0.74	45.1	105.88	3,504	3,796	4,372	1.2	1.3	1.5	30.2	27.9	24.2	6.4	6.5	6.7	5.5	5.4	5.3	1.14	1.31	3.2	3.7
RBF	BUY	18.90	12.90	-32%	0.20	27.6	37.80	519	646	699	0.3	0.3	0.3	72.8	58.5	54.1	2.0	2.1	2.2	9.2	9.0	8.7	0.26	0.28	1.4	1.5
SAPPE	BUY	26.00	35.00	35%	0.45	24.8	7.91	380	434	504	1.2	1.4	1.7	20.8	18.2	15.7	9.1	9.4	9.7	2.9	2.8	2.7	1.17	1.36	4.5	5.2
TFG	BUY	5.20	6.20	19%	1.03	17.9	29.16	2,563	2,194	2,477	0.5	0.4	0.4	11.4	13.3	11.8	2.0	2.2	2.4	2.6	2.4	2.1	0.18	0.20	3.5	3.9
TKN	Switch	9.35	11.00	18%	0.82	41.2	12.90	243	455	550	0.2	0.3	0.4	53.2	28.4	23.5	1.5	1.5	1.6	6.4	6.0	5.8	0.30	0.36	3.2	3.8
TU	BUY	15.20	20.00	32%	0.55	65.0	72.53	6,246	6,390	6,572	1.3	1.3	1.4	11.6	11.4	11.0	10.9	11.5	12.1	1.4	1.3	1.3	0.75	0.80	4.9	5.3
TVO	BUY	35.50	37.00	4%	-0.07	61.9	28.71	1,656	1,972	1,664	2.0	2.4	2.1	17.3	14.6	17.3	11.3	11.9	12.1	3.1	3.0	2.9	2.00	1.70	5.6	4.8
CONSUMER PRODUCTS																										
Personal Products							**135.98**	**14,569**	**31,153**	**19,643**				**9.27**	**4.37**	**6.95**				**4.21**	**2.82**	**2.34**			**322.7**	**371.6**
KISS	Switch	14.70	11.49	-22%	na.	45.7	8.82	168	264	394	0.3	0.4	0.7	47.3	33.4	22.4	0.8	1.8	2.1	18.6	8.2	6.9	0.22	0.33	1.5	2.2
STGT	BUY	44.50	65.00	46%	-0.47	38.0	127.16	14,401	30,889	19,249	5.0	10.8	6.7	8.8	4.1	6.6	11.1	16.5	19.8	4.0	2.7	2.2	5.39	3.35	12.1	7.5
FINANCIALS																										
Banking							**1,600.99**	**146,383**	**162,814**	**179,593**				**10.96**	**9.87**	**8.95**				**0.69**	**0.66**	**0.65**			**3.3**	**3.6**
BAY	-	36.75	0.00	-	1.40	23.1	270.32	23,040	25,574	26,630	3.1	3.5	3.6	11.7	10.6	10.2	39.1	41.9	44.8	0.9	0.9	0.8	0.80	0.80	2.2	2.2
BBL	BUY	122.50	154.00	26%	1.19	98.6	233.83	17,181	25,738	31,016	9.0	13.5	16.2	13.6	9.1	7.5	235.2	240.8	251.4	0.5	0.5	0.5	2.50	3.00	2.0	2.4
KBANK	BUY	134.50	155.00	15%	1.54	74.5	318.67	29,487	34,820	37,636	12.3	14.4	15.6	10.9	9.3	8.6	179.0	189.9	201.7	0.8	0.7	0.7	4.00	4.50	3.0	3.3
KKP	Switch	58.00	59.00	2%	0.91	86.9	49.11	5,123	5,392	5,738	6.1	6.4	6.8	9.6	9.1	8.6	55.1	58.8	62.1	1.1	1.0	0.9	3.50	4.00	6.0	6.9
KTB	Switch	11.40	13.00	14%	1.28	44.9	159.33	16,732	18,063	19,800	1.2	1.3	1.4	9.5	8.8	8.0	24.6	25.5	26.6	0.5	0.4	0.4	0.47	0.51	4.1	4.5
LHFG	BUY	1.20	1.58	32%	0.64	16.8	25.42	2,625	2,767	2,937	0.1	0.1	0.1	9.7	9.2	8.7	2.0	2.1	2.2	0.6	0.6	0.6	-	-	-	-
SCB	Switch	105.50	115.00	9%	1.19	76.4	358.24	27,218	33,320	37,530	8.0	9.8	11.1	13.2	10.8	9.5	121.0	128.7	135.7	0.9	0.8	0.8	4.20	4.50	4.0	4.3
TISCO	BUY	91.50	102.00	11%	0.76	82.0	73.26	6,063	6,524	6,884	7.6	8.1	8.6	12.1	11.2	10.6	49.3	53.3	54.6	1.9	1.7	1.7	7.00	7.50	7.7	8.2
TMB	Switch	1.17	0.00	-	1.70	29.6	112.80	10,112	10,616	11,422	0.1	0.1	0.1	11.1	10.6	9.9	2.1	2.2	2.2	0.6	0.5	0.5	0.03	0.04	2.8	3.2
Finance							**468.13**	**19,178**	**23,735**	**27,386**				**24.14**	**19.97**	**17.31**				**3.63**	**3.24**	**2.91**			**2.2**	**2.5**
AEONTS	BUY	226.00	280.00	24%	1.68	30.9	56.50	3,690	4,218	4,786	14.8	16.9	19.1	15.3	13.4	11.8	68.2	80.1	93.7	3.3	2.8	2.4	5.00	5.50	2.2	2.4
ASK	BUY	29.00	30.00	3%	0.60	41.8	10.20	883	1,067	1,199	2.5	2.0	2.3	11.6	14.4	12.8	16.1	17.3	18.2	1.8	1.7	1.6	1.41	1.59	4.9	5.5
BAM	BUY	20.50	26.00	27%	0.85	54.2	66.26	1,841	3,219	3,657	0.6	1.0	1.1	36.0	20.6	18.1	12.9	13.0	13.3	1.6	1.6	1.5	0.80	0.85	3.9	4.1
JMT	BUY	45.50	53.00	16%	0.10	47.1	49.68	1,047	1,421	1,810	1.1	1.3	1.6	42.4	35.5	27.8	5.9	7.4	7.9	7.7	6.1	5.8	1.00	1.20	2.2	2.6
MICRO	Switch	9.00	4.50	-50%	na.	34.2	8.42	135	198	241	0.1	0.2	0.3	62.3	42.6	35.0	1.9	2.1	2.2	4.6	4.3	4.0	0.08	0.10	0.9	1.1
MTC	BUY	64.75	80.00	24%	0.91	32.1	137.27	5,214	6,007	7,028	2.5	2.8	3.3	26.3	22.9	19.5	9.8	12.2	15.1	6.6	5.3	4.3	0.43	0.50	0.7	0.8
SAWAD	BUY	83.50	95.00	14%	1.13	45.1	114.66	4,508	5,545	6,387	3.3	4.0	4.7	25.4	20.7	18.0	17.5	19.9	22.7	4.8	4.2	3.7	2.00	2.20	2.4	2.6
THANI	BUY	4.44	5.00	13%	0.83	34.1	25.14	1,860	2,061	2,279	0.3	0.4	0.4	13.5	12.2	11.0	1.9	2.1	2.3	2.3	2.1	2.0	0.22	0.24	4.9	5.4
Insurance							**80.46**	**4,623**	**6,561**	**4,176**				**17.41**	**12.26**	**12.41**				**0.89**	**0.84**	**0.90**			**3.2**	**2.3**
BLA	BUY	25.25	35.00	39%	0.82	49.4	43.12	1,608	3,372	3,759	0.9	2.0	2.2	26.8	12.8	11.5	27.0	28.6	30.5	0.9	0.9	0.8	0.49	0.55	2.0	2.2
THRE	BUY	1.53	0.70	-54%	0.77	50.6	6.45	222	240	275	0.1	0.1	0.1	29.0	26.9	23.4	1.0	1.0	1.1	1.5	1.5	1.4	0.03	0.03	1.9	2.1
THREL	Switch	3.76	2.40	-36%	0.84	88.5	2.26	121	123	141	0.2	0.2	0.2	18.6	18.3	16.0	2.4	2.4	2.5	1.6	1.6	1.5	0.14	0.16	3.8	4.4
INDUSTRIALS																										
Automotive							**44.13**	**2,690**	**4,051**	**3,503**				**16.41**	**11.09**	**#DIV/0!**				**1.04**	**1.00**	**#####**			**4.4**	**#DIV/0!**
AH	Switch	24.00	20.00	-17%	0.85	49.6	7.74	148	700	838	0.5	2.0	2.4	52.4	12.2	10.2	23.2	24.7	26.6	1.0	1.0	0.9	0.59	0.71	2.5	3.0
IRC	Switch	18.10	11.00	-39%	0.20	27.6	3.62	197	211	231	1.0	1.1	1.2	18.4	17.2	15.7	18.5	19.0	19.7	1.0	1.0	0.9	0.53	0.58	2.9	3.2
SAT	BUY	19.30	19.60	2%	0.94	58.0	8.21	371	694	755	0.9	1.6	1.8	22.1	11.8	10.9	16.6	17.5	18.4	1.2	1.1	1.0	0.90	0.98	4.7	5.1
STANLY	BUY	182.50	220.00	21%	0.41	34.4	13.98	1,002	1,403	1,679	13.1	18.3	21.9	14.0	10.0	8.3	230.9	245.0	261.1	0.8	0.7	0.7	5.86	7.01	3.2	3.8
Industrial Materials & Machinery							**55.94**	**2,016**	**2,048**	**2,275**				**27.74**	**28.08**	**25.28**				**7.72**	**6.67**	**5.66**			**1.3**	**1.4**
SNC	Switch	14.00	14.00	0%	0.43	58.8	4.03	408	470	498	1.4	1.2	1.2	9.9	11.9	11.2	12.1	13.0	14.1	1.2	1.1	1.0	0.65	0.70	4.6	5.0
STARK	BUY	4.36	5.04	16%	0.90	20.8	51.91	1,609	1,578	1,777	0.1	0.1	0.1	32.3	32.9	29.2	0.3	0.4	0.5	13.8	10.7	8.5	0.04	0.04	0.9	1.0
Petrochem & Chemicals							**584.11**	**3,174**	**33,774**	**35,963**				**178.48**	**16.77**	**15.75**				**1.30**	**1.25**	**1.19**			**2.6**	**3.6**
GGC	BUY	11.40	11.50	1%	na.	27.7	11.67	560	868	887	0.5	0.8	0.9	20.8	13.4	13.2	9.8	10.3	10.8	1.2	1.1	1.1	0.25	0.26	2.2	2.3
IVL	BUY	47.75	44.00	-8%	1.53	35.1	268.09	2,414	12,229	13,802	0.5	2.3	2.6	103.7	20.5	18.1	24.2	28.3	29.8	2.0	1.7	1.6	1.00	1.25	2.1	2.6

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Company	Rec. L/T 3 months	Price 29/04/21 (B)	Fair Value (B)	Upside (%)	CAPM Beta	Free Float (%)	Mkt. Cap. (Bbn)	Net Profit (Bm) 20A	Net Profit (Bm) 21F	Net Profit (Bm) 22F	EPS (B) 20A	EPS (B) 21F	EPS (B) 22F	PER (X) 20A	PER (X) 21F	PER (X) 22F	BVS (B) 20A	BVS (B) 21F	BVS (B) 22F	PBV (X) 20A	PBV (X) 21F	PBV (X) 22F	DPS (B) 21F	DPS (B) 22F	Yield (%) 21F	Yield (%) 22F
PTTGC	BUY	67.50	69.00	2%	1.33	51.8	304.35	200	20,678	21,274	0.0	4.6	4.7	1,524.7	14.7	14.3	64.1	63.2	65.8	1.1	1.1	1.0	2.00	3.00	3.0	4.4
Packaging							**238.93**	**6,600**	**8,422**	**10,624**				**36.20**	**28.37**	**22.49**				**2.16**	**2.05**	**1.92**			**1.4**	**1.8**
SCGP	Switch	54.50	47.00	-14%	na.	29.5	233.96	6,457	8,244	10,409	1.5	1.9	2.4	36.2	28.4	22.5	20.7	21.8	23.3	2.6	2.5	2.3	0.77	0.97	1.4	1.8
SFLEX	BUY	6.05	6.50	7%	0.23	31.7	4.96	143	178	216	0.2	0.2	0.3	34.7	27.9	23.0	1.1	1.2	1.3	5.6	5.1	4.5	0.10	0.12	1.6	2.0
Steel							**39.90**	**1,748**	**2,416**	**2,420**				**22.84**	**14.56**	**14.54**				**1.91**	**1.62**	**1.56**			**3.7**	**3.7**
BSBM	-	2.06	0.85	-59%	0.30	30.8	2.31	113	164	116	0.1	0.1	0.1	20.6	14.2	20.1	1.8	1.9	1.9	1.1	1.1	1.1	0.09	0.06	4.2	3.0
MCS	BUY	14.20	21.90	54%	0.41	76.6	6.77	954	1,044	1,193	2.0	2.2	2.5	7.1	6.5	5.7	7.9	9.0	10.2	1.8	1.6	1.4	1.14	1.28	8.0	9.0
SMIT	-	4.54	4.24	-7%	0.17	50.7	2.41	161	171	185	0.3	0.3	0.3	15.0	14.1	13.0	4.3	4.3	4.3	1.1	1.1	1.1	-	-	-	-
TMT	BUY	12.70	14.80	17%	0.17	26.8	11.06	538	1,075	963	0.6	1.2	1.1	20.6	10.3	11.5	3.7	4.0	4.3	3.5	3.2	2.9	0.88	0.80	6.9	6.3
TSTH	-	2.06	0.54	-74%	1.04	32.1	17.35	(18)	(37)	(37)	0.0	0.0	0.0	NM	NM	NM	1.1	1.1	1.1	1.8	1.8	1.8	-	-	-	-
PROPERTY & CONSTRUCTION																										
Construction Materials							**835.18**	**48,057**	**60,833**	**57,683**				**17.45**	**13.82**	**14.52**				**1.85**	**1.73**	**1.64**			**7.2**	**3.6**
CCP	Swich	0.76	0.60	-21%	0.57	49.5	2.10	83	136	162	0.0	0.0	0.1	25.3	15.5	13.0	0.5	0.5	0.5	1.6	1.5	1.4	0.03	0.03	3.6	3.8
DCC	Swich	3.04	3.16	4%	0.16	45.3	24.92	1,585	1,738	1,748	0.2	0.2	0.2	15.7	16.0	15.9	0.6	0.7	0.7	5.2	4.4	4.4	0.19	0.19	6.3	6.3
DRT	BUY	6.70	7.21	8%	0.33	36.9	6.35	557	550	573	0.6	0.6	0.7	11.4	10.4	10.0	2.0	2.8	3.1	3.3	2.4	2.2	0.44	0.47	6.6	7.0
EPG	Swich	12.40	11.10	-10%	1.03	25.9	34.72	1,051	1,241	1,403	0.4	0.4	0.5	33.0	28.0	24.7	3.9	4.1	4.4	3.2	3.0	2.8	0.27	0.30	2.1	2.4
SCC	BUY	466.00	500.00	7%	0.68	66.1	559.20	34,144	46,907	43,730	28.5	39.1	36.4	16.4	11.9	12.8	267.5	289.1	308.5	1.7	1.6	1.5	17.50	17.00	3.8	3.6
SCCC	BUY	178.50	208.00	17%	0.66	27.9	53.19	3,680	3,444	3,643	12.4	11.6	12.2	14.5	15.4	14.6	112.0	115.0	118.2	1.6	1.6	1.5	8.50	9.00	4.8	5.0
TASCO	Swich	20.00	21.00	5%	0.82	39.4	31.57	3,592	1,824	1,619	2.3	1.2	1.0	8.8	17.3	19.5	9.4	9.8	10.0	2.1	2.1	2.0	0.80	0.80	4.0	4.0
TOA	BUY	34.75	39.50	14%	na.	25.0	70.51	2,031	2,287	2,614	1.0	1.1	1.3	34.7	30.8	27.0	5.6	6.1	6.7	6.2	5.7	5.2	0.68	0.77	1.9	2.2
TPIPL	BUY	2.06	2.06	0%	0.44	39.7	39.51	1,498	2,109	1,774	0.1	0.1	0.1	26.4	18.7	22.3	2.3	2.3	2.3	0.9	0.9	0.9	0.06	0.06	2.9	2.9
VNG	SELL	7.55	3.71	-51%	0.29	23.9	13.10	(590)	158	419	-0.3	0.1	0.2	NM	83.0	31.3	3.6	3.7	3.9	2.1	2.0	2.0	0.10	0.10	1.3	1.3
Construction Services							**92.85**	**663**	**3,513**	**5,792**				**141.40**	**29.90**	**15.75**				**1.07**	**1.15**	**0.96**			**1.6**	**2.1**
BJCHI	BUY	1.90	2.06	8%	0.70	24.9	3.04	(194)	75	110	-0.1	0.0	0.1	NM	40.5	27.7	2.0	2.1	2.1	0.9	0.9	0.9	0.05	0.05	2.6	2.6
CK	BUY	16.80	22.00	31%	1.06	66.8	28.46	612	976	1,575	0.4	0.6	0.9	46.5	29.2	18.1	15.3	15.6	16.3	1.1	1.1	1.0	0.30	0.40	1.8	2.4
ITD	Switch	1.85	1.25	-32%	1.15	77.1	9.77	(1,104)	(274)	(177)	-0.2	-0.1	0.0	NM	NM	NM	2.5	2.7	2.6	0.8	0.7	0.7	-	-	-	-
NWR	Switch	0.79	0.61	-23%	1.05	89.3	2.04	(241)	71	92	-0.1	0.0	0.0	NM	29.0	22.2	1.2	1.2	1.2	0.7	0.7	0.6	-	-	-	-
PYLON	BUY	4.24	4.70	11%	0.86	40.6	0.64	183	221	276	0.2	0.3	0.4	17.4	14.4	11.5	1.4	1.6	1.7	3.0	2.7	2.5	0.21	0.28	4.9	6.5
SEAFCO	BUY	4.76	5.30	11%	1.08	74.0	3.52	154	246	350	0.2	0.3	0.5	22.8	14.3	10.1	2.2	2.3	2.6	2.2	2.1	1.9	0.20	0.23	4.2	4.7
SQ	Switch	2.14	2.60	21%	1.05	59.4	2.45	262	276	312	0.2	0.2	0.3	9.3	8.8	7.8	2.1	2.2	2.4	1.0	1.0	0.9	0.08	-	3.8	-
STEC	BUY	14.60	18.00	23%	1.17	65.2	22.27	1,093	1,144	1,347	0.7	0.8	0.9	20.4	19.5	16.5	9.5	10.0	10.6	1.5	1.5	1.4	0.25	0.25	1.7	1.7
STPI	BUY	4.06	4.54	12%	1.05	74.5	6.60	(837)	(14)	40	-0.5	0.0	0.0	NM	NM	165.0	4.5	4.5	4.5	0.9	0.9	0.9	-	0.05	-	1.2
SYNTEC	Switch	2.20	1.32	-40%	1.06	67.4	3.52	240	234	256	0.1	0.1	0.2	14.7	15.0	13.8	3.5	3.6	3.7	0.6	0.6	0.6	0.06	-	2.7	-
TTCL	Switch	5.90	6.95	18%	0.99	63.0	3.63	210	107	951	0.3	0.2	1.5	17.3	33.9	3.8	3.2	3.4	4.9	1.8	1.7	1.2	-	-	-	-
UNIQ	BUY	6.40	7.50	17%	0.86	56.5	6.92	285	450	660	0.3	0.4	0.6	24.2	15.4	10.5	7.5	7.8	8.2	0.9	0.8	0.8	0.25	0.30	3.9	4.7
Property							**678.07**	**48,472**	**50,916**	**55,773**				**13.26**	**13.30**	**12.14**				**1.46**	**1.38**	**1.30**			**3.8**	**4.3**
AMATA	BUY	17.50	24.99	43%	1.33	73.8	20.13	1,103	1,276	1,389	1.0	1.1	1.2	18.2	15.8	14.5	14.1	14.9	15.8	1.2	1.2	1.1	0.27	0.29	1.5	1.7
ANAN	SELL	2.22	1.14	-49%	1.08	47.5	7.40	(207)	475	526	-0.1	0.1	0.2	NM	15.6	14.1	4.7	4.9	5.0	0.5	0.5	0.4	0.04	0.05	1.9	2.1
AP	BUY	8.70	9.25	6%	0.72	68.8	27.37	4,227	3,639	3,834	1.3	1.2	1.2	6.5	7.5	7.1	9.3	10.0	10.8	0.9	0.9	0.8	0.40	0.43	4.7	4.9
ASW	BUY	9.90	11.40	15%	na.	75.1	7.53	874	1,085	1,151	1.6	1.4	1.5	6.3	6.9	6.5	4.2	5.6	6.5	2.4	1.8	1.5	0.57	0.60	5.8	6.1
CPN	BUY	53.00	60.00	13%	1.63	62.8	237.86	9,557	10,188	11,328	2.1	2.3	2.5	24.9	23.3	21.0	15.3	16.9	18.6	3.5	3.1	2.8	0.80	1.01	1.5	1.9
FPT	BUY	13.10	15.70	20%	0.63	17.6	30.38	2,791	2,358	2,965	1.2	1.0	1.3	10.9	12.9	10.2	13.9	15.5	16.1	0.9	0.8	0.8	0.56	0.70	4.3	5.4
LH	BUY	8.60	9.65	12%	1.03	69.4	102.77	7,145	7,574	8,109	0.6	0.6	0.7	14.4	13.6	12.7	4.2	4.3	4.4	2.1	2.0	1.9	0.53	0.57	6.2	6.6
LPN	SELL	5.05	3.94	-22%	0.97	91.1	7.45	716	726	760	0.5	0.5	0.5	10.4	10.3	9.8	8.0	7.6	7.8	0.6	0.7	0.6	0.35	0.37	6.9	7.3
NOBLE	BUY	8.95	8.85	-1%	0.29	31.2	12.26	1,878	1,733	1,790	1.4	1.3	1.3	6.5	7.1	6.8	4.3	4.7	5.2	2.1	1.9	1.7	0.80	0.82	8.9	9.2
ORI	BUY	9.30	9.55	3%	0.80	30.8	22.81	2,662	2,927	3,161	1.1	1.2	1.3	8.6	7.8	7.2	4.6	5.3	6.1	2.0	1.7	1.5	0.50	0.54	5.4	5.8
PSH	Switch	12.80	10.70	-16%	0.88	28.3	28.01	2,771	2,939	3,093	1.3	1.3	1.4	10.1	9.5	9.1	19.7	20.0	20.5	0.7	0.6	0.6	0.97	1.02	7.6	7.9
QH	BUY	2.36	2.76	17%	0.54	74.9	25.29	2,123	2,465	2,649	0.2	0.2	0.2	11.9	10.3	9.5	2.5	2.6	2.7	1.0	0.9	0.9	0.14	0.15	5.8	6.3
RML	BUY	0.89	0.77	-13%	0.60	47.2	3.71	(718)	(413)	(181)	-0.2	-0.1	0.0	NM	NM	NM	1.2	1.1	1.1	0.7	0.8	0.8	-	-	-	-
SC	BUY	3.34	3.38	1%	0.71	39.1	13.99	1,898	1,768	1,947	0.5	0.4	0.5	7.4	7.9	7.2	4.5	4.7	5.0	0.7	0.7	0.7	0.17	0.19	5.1	5.6
SENA	BUY	4.60	4.67	2%	0.81	38.2	6.56	1,119	950	974	0.8	0.7	0.7	5.9	6.9	6.7	4.7	5.1	5.5	1.0	0.9	0.8	0.27	0.27	5.8	6.0
SF	BUY	6.35	5.70	-10%	0.53	44.5	13.54	2,083	923	970	1.0	0.4	0.5	6.5	14.7	13.9	7.0	7.2	7.5	0.9	0.9	0.8	0.21	0.22	3.3	3.5
SIRI	Switch	1.05	0.81	-23%	1.27	73.2	15.61	1,673	1,511	1,600	0.1	0.1	0.1	9.3	10.3	9.8	2.5	2.6	2.6	0.4	0.4	0.4	0.04	0.05	3.9	4.6
SPALI	BUY	20.80	25.50	23%	0.80	60.8	44.58	4,251	6,073	6,405	2.0	2.8	3.0	10.5	7.3	7.0	17.1	18.8	20.7	1.2	1.1	1.0	1.13	1.20	5.4	5.7
WHA	BUY	3.40	3.91	15%	1.38	56.8	50.82	2,524	2,720	3,301	0.2	0.2	0.2	19.8	18.4	15.1	2.0	2.1	2.2	1.7	1.6	1.5	0.10	0.12	3.0	3.6
RESOURCES																										
Energy							**3,694.78**	**104,235**	**185,101**	**218,798**				**34.65**	**20.06**	**16.97**				**1.66**	**1.51**	**1.43**			**2.6**	**nm.**
BANPU	Switch	12.30	10.50	-15%	0.94	87.8	62.42	(1,786)	1,037	2,584	-0.3	0.2	0.5	NM	61.2	24.6	12.3	18.3	20.7	1.0	0.7	0.6	0.40	0.50	3.3	4.1
BCP	Switch	25.25	26.00	3%	1.71	59.5	34.77	(6,967)	1,462	2,178	-5.0	1.1	1.6	NM	23.9	16.1	33.7	33.2	33.9	0.7	0.8	0.7	0.60	0.90	2.4	3.6
BCPG	Switch	14.20	13.00	-8%	1.08	29.7	37.52	1,912	2,285	2,384	0.7	0.8	0.8	19.6	18.8	18.0	8.5	9.0	9.6	1.7	1.6	1.5	0.34	0.34	2.4	2.4

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Company	Rec. L/T 3 months	Price 29/04/21 (B)	Fair Value (B)	Upside (%)	CAPM Beta	Free Float (%)	Mkt. Cap. (Bbn)	Net Profit (Bm) 20A	Net Profit (Bm) 21F	Net Profit (Bm) 22F	EPS (B) 20A	EPS (B) 21F	EPS (B) 22F	PER (X) 20A	PER (X) 21F	PER (X) 22F	BVS (B) 20A	BVS (B) 21F	BVS (B) 22F	PBV (X) 20A	PBV (X) 21F	PBV (X) 22F	DPS (B) 21F	DPS (B) 22F	Yield (%) 21F	Yield (%) 22F
BGRIM	BUY	43.00	58.00	35%	na.	34.6	112.10	2,175	4,179	4,671	0.8	1.6	1.8	51.5	26.8	24.0	15.1	17.5	20.2	2.9	2.5	2.1	0.37	0.38	0.9	0.9
BPP	Switch	18.30	18.50	1%	1.03	21.2	55.77	3,702	4,044	4,305	1.2	1.3	1.4	15.1	13.8	13.0	13.8	14.5	15.3	1.3	1.3	1.2	0.65	0.67	3.6	3.7
CKP	BUY	4.68	6.15	31%	0.92	23.8	38.05	405	1,024	1,224	0.0	0.1	0.2	94.0	37.2	31.1	2.9	2.5	2.6	1.6	1.8	1.8	0.05	0.06	1.1	1.3
DEMCO	Switch	4.32	3.20	-26%	0.68	66.8	3.16	55	211	212	0.1	0.3	0.3	57.2	14.9	14.9	6.3	6.6	6.8	0.7	0.7	0.6	0.03	0.03	0.7	0.7
EA	Switch	62.00	54.00	-13%	1.49	39.7	223.82	5,205	6,481	7,160	1.4	1.7	1.9	44.4	35.7	32.3	7.9	9.4	10.9	7.8	6.6	5.7	0.30	0.36	0.5	0.6
EASTW	BUY	10.30	11.00	7%	0.38	41.0	17.14	764	978	1,120	0.5	0.6	0.7	22.4	17.5	15.3	6.7	6.8	7.0	1.5	1.5	1.5	0.45	0.44	4.4	4.3
EGCO	BUY	175.50	230.00	31%	1.05	50.0	92.39	8,733	8,605	8,909	16.5	16.2	16.8	10.7	10.8	10.4	194.2	203.4	211.0	0.9	0.9	0.8	6.75	6.75	3.8	3.8
GPSC	BUY	73.00	82.00	12%	1.28	24.7	205.84	7,829	8,283	6,726	2.8	2.9	2.4	26.3	24.8	30.6	40.9	42.8	44.1	1.8	1.7	1.7	1.38	1.31	1.9	1.8
GULF	BUY	34.50	38.50	12%	1.17	26.7	404.79	4,282	7,836	10,756	0.4	0.7	0.9	94.5	51.7	37.6	6.1	6.7	7.5	5.6	5.1	4.6	0.38	0.52	1.1	1.5
GUNKUL	BUY	4.14	3.15	-24%	0.98	44.0	36.77	3,412	2,306	2,178	0.4	0.3	0.2	10.8	16.0	16.9	1.4	1.5	1.7	2.9	2.7	2.4	0.13	0.12	3.1	3.0
IRPC	Switch	4.10	3.90	-5%	1.42	52.4	83.78	(6,152)	3,032	4,100	-0.3	0.1	0.2	NM	27.6	20.4	3.7	3.8	4.0	1.1	1.1	1.0	0.10	0.15	2.4	3.7
LANNA	Switch	9.60	6.01	-37%	0.71	24.4	5.04	267	404	444	0.5	0.8	0.8	18.9	12.5	11.4	11.6	12.0	12.2	0.8	0.8	0.8	0.40	0.60	4.2	6.3
OR	Switch	30.75	24.00	-22%	na.	20.3	369.00	8,791	11,863	13,888	1.0	1.0	1.2	31.5	31.1	26.6	4.2	7.9	8.3	7.3	3.9	3.7	0.75	0.80	2.4	2.6
PTT	BUY	40.50	48.50	20%	1.25	48.9	1,156.80	37,766	72,563	89,096	1.3	2.5	3.1	30.6	15.9	13.0	30.9	32.9	34.6	1.3	1.2	1.2	1.20	1.50	3.0	3.7
PTTEP	BUY	118.00	128.00	8%	1.14	35.2	468.46	22,664	28,235	36,027	5.7	7.1	9.1	20.7	16.6	13.0	89.3	110.8	115.1	1.3	1.1	1.0	4.50	4.75	3.8	4.0
RATCH	BUY	50.50	65.00	29%	0.71	55.0	73.23	6,287	5,673	5,555	4.3	3.9	3.8	11.6	12.9	13.2	41.7	45.0	46.4	1.2	1.1	1.1	2.40	2.40	4.8	4.8
SSP	Switch	14.70	15.00	2%	0.68	32.6	13.55	736	841	1,045	0.8	0.8	0.9	18.4	19.5	15.7	4.9	5.7	6.4	3.0	2.6	2.3	0.23	0.28	1.5	1.9
TOP	Switch	57.75	55.00	-5%	1.69	52.0	117.81	(3,301)	6,076	7,132	-1.6	3.0	3.5	NM	19.4	16.5	57.0	59.1	60.3	1.0	1.0	1.0	1.00	1.25	1.7	2.2
TPIPP	Switch	4.32	4.70	9%	na.	28.7	36.29	4,506	4,606	3,894	0.5	0.5	0.5	8.1	7.9	9.3	3.4	3.7	3.9	1.3	1.2	1.1	0.27	-	6.3	-
TTW	BUY	11.60	15.10	30%	0.26	36.1	46.28	2,951	3,079	3,211	0.7	0.8	0.8	15.7	15.0	14.4	3.4	3.6	3.9	3.4	3.2	3.0	0.58	0.57	5.0	4.9
SERVICES																										
Commerce							1,465.38	35,182	48,284	53,420				41.64	30.44	27.51				4.65	4.32	4.01			1.9	2.1
BJC	BUY	36.00	39.50	10%	1.02	26.1	144.28	4,001	5,845	6,609	1.0	1.5	1.6	36.1	24.7	21.8	29.8	30.7	31.8	1.2	1.2	1.1	0.73	0.82	2.0	2.3
COM7	BUY	75.00	52.00	-31%	0.42	46.4	90.00	1,490	1,734	1,915	1.2	1.4	1.6	60.4	51.9	47.0	3.2	3.7	4.1	23.3	20.4	18.2	1.16	1.28	1.5	1.7
CPALL	BUY	63.25	74.00	17%	0.63	56.7	568.18	16,102	19,117	21,275	1.8	2.1	2.4	35.3	29.7	26.7	8.6	10.0	11.3	7.4	6.3	5.6	1.07	1.19	1.7	1.9
CRC	BUY	35.25	38.00	8%	1.58	52.5	212.59	46	6,093	6,756	0.0	1.0	1.1	4,595.0	34.9	31.5	9.2	9.8	10.6	3.8	3.6	3.3	0.40	0.45	1.1	1.3
DOHOME	Switch	26.25	13.85	-47%	0.22	27.5	56.84	727	962	1,102	0.3	0.4	0.5	78.2	64.0	55.9	3.8	3.7	3.7	6.9	7.1	7.1	0.18	0.21	0.7	0.8
HMPRO	BUY	14.00	14.90	6%	0.87	45.9	184.12	5,155	6,030	6,461	0.4	0.5	0.5	35.7	30.5	28.5	1.6	1.7	1.8	8.5	8.2	7.7	0.37	0.39	2.6	2.8
ILM	Switch	13.90	13.80	-1%	1.14	25.1	7.02	421	554	590	0.8	1.1	1.2	16.7	12.7	11.9	10.1	10.9	11.7	1.4	1.3	1.2	0.36	0.38	2.6	2.7
MAKRO	BUY	36.00	44.00	22%	0.76	6.9	172.80	6,563	6,968	7,541	1.4	1.5	1.6	26.3	24.8	22.9	4.7	5.1	5.6	7.6	7.0	6.4	1.06	1.15	2.9	3.2
RS	BUY	25.00	26.00	4%	0.49	60.6	24.31	552	763	899	0.6	0.8	0.9	43.4	31.4	26.6	1.9	2.1	2.3	13.0	11.8	10.7	0.64	0.75	2.5	3.0
Health Care Services							557.82	11,139	13,549	15,637				41.17	41.17	35.67				4.37	4.27	4.00			1.2	1.4
BCH	BUY	18.50	15.80	-15%	0.53	44.0	46.13	1,229	1,298	1,481	0.5	0.5	0.6	37.5	35.6	31.2	3.1	3.4	3.8	6.0	5.4	4.8	0.24	0.28	1.3	1.5
BDMS	BUY	22.00	24.00	9%	0.99	64.9	349.62	7,214	8,661	9,725	0.5	0.5	0.6	48.5	40.4	36.0	5.8	5.8	6.1	3.8	3.8	3.6	0.27	0.31	1.2	1.4
BH	Switch	138.50	135.00	-3%	1.30	45.4	110.05	1,204	1,956	2,686	1.5	2.5	3.4	91.4	56.3	41.0	24.7	24.9	26.6	5.6	5.6	5.2	1.23	1.69	0.9	1.2
CHG	Switch	3.16	2.90	-8%	0.41	42.6	34.76	877	909	977	0.1	0.1	0.1	39.7	38.3	35.6	0.4	0.4	0.4	8.3	7.7	7.1	0.05	0.06	1.6	1.8
PR9	BUY	10.50	12.00	14%	0.48	58.7	8.26	202	321	358	0.3	0.4	0.5	40.9	25.7	23.1	5.2	5.5	5.8	2.0	1.9	1.8	0.16	0.18	1.5	1.7
RJH	BUY	30.00	29.20	-3%	0.43	70.0	9.00	412	404	411	1.4	1.3	1.4	21.8	22.3	21.9	5.0	5.3	5.6	6.0	5.7	5.4	1.08	1.09	3.6	3.6
Media & Publishing							126.95	607	4,083	4,754				208.88	31.07	26.69				3.46	3.24	3.06			2.3	2.2
AS	BUY	8.95	9.90	11%	na.	24.9	3.77	307	371	449	0.7	0.9	1.1	12.1	10.0	8.3	1.2	1.7	2.3	7.5	5.2	3.8	0.37	0.45	4.1	5.0
BEC	Switch	9.85	6.00	-39%	0.60	56.1	19.70	505	632	736	0.3	0.3	0.4	39.0	31.2	26.8	3.3	3.3	3.7	3.0	2.9	2.7	0.29	-	2.9	-
MAJOR	BUY	19.80	24.00	21%	1.25	49.7	17.71	(793)	895	1,029	-0.9	1.0	1.2	NM	19.8	17.2	6.1	6.7	6.9	3.2	3.0	2.9	0.95	1.09	4.8	5.5
PLANB	BUY	6.20	7.50	21%	1.46	48.3	24.07	119	826	987	0.0	0.2	0.3	202.3	29.1	24.4	1.7	1.9	2.0	3.6	3.2	3.1	0.17	0.20	2.7	3.3
VGI	BUY	6.20	8.50	37%	1.26	24.7	53.39	332	1,216	1,399	0.0	0.1	0.2	160.6	43.9	38.2	1.5	1.6	1.7	4.1	3.9	3.7	0.07	0.08	1.1	1.3
WORK	Switch	18.80	12.00	-36%	1.51	49.1	8.30	136	143	154	0.3	0.3	0.3	60.9	58.0	53.8	10.2	10.2	10.3	1.8	1.8	1.8	0.26	0.28	1.4	1.5
Professional Services							53.39	332	1,216	1,399				160.63	43.90	38.17				4.13	3.87	3.67			113.9	131.0
SISB	BUY	9.90	10.00	1%	0.74	19.3	9.31	238	278	309	0.3	0.3	0.3	39.2	33.4	30.1	2.1	2.3	2.5	4.7	4.4	4.0	0.12	0.13	1.2	1.3
Tourism & Leisure							46.56	(3,968)	(904)	1,320				NM	NM	50.21				2.05	2.12	2.06			-	-
CENTEL	BUY	32.25	40.00	24%	1.61	74.4	24.03	(2,775)	(1,355)	255	-2.1	-1.0	0.2	NM	NM	170.6	7.4	6.3	6.5	4.4	5.1	4.9	-	-	-	-
ERW	SELL	4.64	3.00	-35%	1.66	62.3	11.68	(1,715)	(298)	193	-0.7	-0.1	0.1	NM	NM	60.5	1.5	1.4	1.5	3.1	3.3	3.2	-	-	-	-
SHR	-	3.02	0.00	0%	1.31	37.8	10.85	523	750	872	0.1	0.2	0.2	21.0	14.8	12.7	5.1	5.2	5.4	0.6	0.6	0.6	0.08	0.10	2.7	3.2
Transportation							1,282.48	2,054	(3,900)	29,167				624.31	NM	43.97				3.96	4.30	4.01			0.6	1.4
AAV	Switch	2.52	2.30	-9%	1.74	58.6	12.22	(4,764)	(2,928)	380	-1.0	-0.6	0.1	NM	NM	32.2	2.9	2.4	2.5	0.9	1.1	1.0	-	-	-	-
AOT	BUY	63.00	71.00	13%	1.47	30.0	900.00	4,321	(7,834)	16,151	0.3	-0.5	1.1	208.3	NM	55.7	10.0	9.2	10.4	6.3	6.8	6.1	-	0.68	-	1.1
BA	Switch	7.45	7.60	2%	1.06	36.4	15.65	(5,283)	(3,687)	135	-2.5	-1.8	0.1	NM	NM	115.5	9.3	7.6	7.6	0.8	1.0	1.0	-	-	-	-
BEM	BUY	7.95	10.20	28%	0.81	54.0	121.52	2,079	3,342	4,491	0.1	0.2	0.3	58.5	36.4	27.1	2.6	2.7	2.8	3.1	3.0	2.8	0.14	0.19	1.8	2.4
BTS	BUY	9.00	12.80	42%	1.14	59.7	118.47	2,838	4,098	4,535	0.2	0.3	0.3	41.7	28.9	26.1	5.5	5.6	5.7	1.6	1.6	1.6	0.28	0.27	3.1	3.0
JWD	BUY	10.60	11.00	4%	0.74	41.2	10.81	290	345	382	0.3	0.3	0.4	37.3	31.4	28.3	3.1	3.2	3.3	3.5	3.4	3.2	0.23	0.25	2.2	2.4
KEX	Switch	45.75	52.00	14%	na.	25.1	79.61	1,405	1,709	2,022	0.8	1.0	1.2	56.7	46.6	39.4	6.2	6.8	7.5	7.3	6.7	6.1	0.39	0.46	0.9	1.0
PRM	Switch	7.95	8.60	8%	na.	29.4	19.88	968	838	819	0.4	0.3	0.3	20.5	23.7	24.3	3.0	3.1	3.3	2.6	2.5	2.4	0.20	0.20	2.5	2.5

Eguide By ASPS

Earnings Guide by ASPS Research																										
Company	Rec. L/T 3 months	Price 29/04/21 (B)	Fair Value (B)	Upside (%)	CAPM Beta	Free Float (%)	Mkt. Cap. (Bbn)	Net Profit (Bm)			EPS (B)			PER (X)			BVS (B)			PBV (X)			DPS (B)		Yield (%)	
								20A	21F	22F	20A	21F	22F	20A	21F	22F	20A	21F	22F	20A	21F	22F	21F	22F	21F	22F
WICE	BUY	6.65	8.00	20%	0.80	40.5	4.34	201	218	252	0.3	0.3	0.4	21.5	19.9	17.2	1.3	1.4	1.6	4.9	4.6	4.3	0.20	0.23	3.0	3.5
TECHNOLOGY																										
Electronic Components							**598.43**	**10,899**	**13,226**	**15,213**				**54.82**	**45.20**	**39.30**				**7.95**	**7.44**	**6.92**			**1.4**	**1.5**
DELTA	SELL	379.00	170.00	-55%	2.33	22.4	472.76	7,102	8,383	9,503	5.7	6.7	7.6	66.6	56.4	49.7	30.1	32.9	36.0	12.6	11.5	10.5	4.00	4.50	1.1	1.2
HANA	SELL	56.75	46.00	-19%	0.32	50.5	45.68	1,908	2,059	2,265	2.4	2.6	2.8	23.9	22.2	20.2	26.9	27.9	29.2	2.1	2.0	1.9	1.50	1.50	2.6	2.6
KCE	SELL	58.00	48.00	-17%	0.54	58.1	68.43	1,203	2,168	2,733	1.0	1.8	2.3	56.5	31.5	25.0	10.2	10.6	11.1	5.7	5.5	5.2	1.50	1.80	2.6	3.1
SVI	Switch	5.10	4.50	-12%	0.61	18.7	11.56	686	616	711	0.3	0.3	0.3	16.1	18.0	15.6	1.8	2.0	2.2	2.9	2.6	2.4	0.10	0.11	1.9	2.2
Information and Communication Technology							**881.18**	**42,911**	**37,507**	**40,783**				**26.24**	**26.32**	**24.28**				**3.93**	**3.90**	**3.76**			**3.2**	**3.3**
ADVANC	BUY	172.00	220.00	28%	0.69	36.2	511.45	27,434	27,043	27,851	9.2	9.1	9.4	18.6	18.9	18.4	25.5	28.5	30.9	6.8	6.0	5.6	6.82	7.03	4.0	4.1
DTAC	Switch	32.75	37.03	13%	1.05	29.4	77.55	5,107	2,973	2,900	2.2	1.3	1.2	15.2	26.1	26.7	10.3	8.9	9.3	3.2	3.7	3.5	0.88	0.86	2.7	2.6
INTUCH	BUY	64.00	74.00	16%	0.58	79.0	205.22	11,048	10,709	11,139	3.4	3.3	3.5	18.6	19.2	18.4	13.8	14.6	15.6	4.6	4.4	4.1	2.50	2.61	3.9	4.1
JAS	Switch	2.88	2.60	-10%	1.00	44.6	24.75	(3,125)	(2,114)	(1,660)	-0.4	-0.2	-0.2	NM	NM	NM	0.5	0.2	0.0	6.3	13.7	175.1	-	-	-	-
JMART	BUY	40.75	39.03	-4%	0.42	53.9	41.73	798	1,278	1,347	0.9	1.3	1.3	47.1	31.8	32.2	4.1	5.9	7.3	9.9	6.9	5.6	0.85	0.95	2.1	2.3
JR	Switch	8.30	8.80	6%	na.	42.9	6.31	88	299	322	0.1	0.4	0.4	71.6	21.1	19.6	1.9	2.3	2.5	4.3	3.7	3.3	0.20	0.21	2.4	2.6
THCOM	Switch	10.90	5.10	-53%	0.07	58.9	11.95	513	25	21	0.5	0.0	0.0	23.3	473.0	563.1	10.3	10.1	10.1	1.1	1.1	1.1	0.01	-	0.1	-
TRUE	Switch	3.28	3.60	10%	0.90	59.7	2.24	1,048	(2,708)	(1,138)	0.0	-0.1	0.0	104.4	NM	NM	2.6	2.4	2.4	1.3	1.4	1.4	-	-	-	-
MAI							**48.73**	**2,439**	**2,573**	**1,840**				**19.22**	**18.95**	**18.48**				**3.36**	**3.26**	**2.95**			**3.0**	**2.6**
APP	-	3.50	4.20	20%	0.40	42.4	0.98	71	79	90	0.3	0.3	0.3	13.8	12.3	10.9	1.9	2.0	2.2	1.9	1.7	1.6	0.11	0.13	3.2	3.7
AU	Switch	10.40	8.70	-16%	1.13	33.7	8.48	284	302	314	0.3	0.4	0.4	29.9	28.1	27.0	1.4	1.5	1.6	7.5	7.0	6.6	0.30	0.31	2.8	3.0
INSET	BUY	4.40	4.66	6%	0.19	39.1	2.46	135	163	181	0.2	0.3	0.3	18.2	16.6	15.0	1.5	1.6	1.7	2.9	2.8	2.6	0.19	0.21	4.2	4.7
PROEN	-	8.35	3.79	-55%	na.	64.8	2.64	25	57	72	0.1	0.2	0.2	75.8	46.2	36.7	0.7	1.5	1.7	12.8	5.4	4.9	0.07	0.09	0.9	1.1
SFT	BUY	6.10	5.50	-10%	na.	30.0	2.68	78	105	123	0.3	0.2	0.3	22.7	25.7	21.8	1.5	1.7	1.9	4.1	3.7	3.3	0.07	0.08	1.2	1.4
SPVI	BUY	6.70	8.65	29%	0.55	38.1	2.68	73	128	152	0.2	0.3	0.4	36.6	21.0	17.6	1.0	1.2	1.4	6.5	5.4	4.8	0.19	0.23	2.9	3.4
TPAC	BUY	16.50	18.60	13%	0.15	20.5	5.39	342	358	379	1.0	1.1	1.2	15.8	15.0	14.2	6.3	7.1	7.9	2.6	2.3	2.1	0.33	0.35	2.0	2.1
VL	SELL	2.76	1.60	-42%	0.69	32.4	2.21	63	75	96	0.1	0.1	0.1	34.8	29.6	22.9	1.0	1.1	1.2	2.6	2.5	2.3	0.04	0.05	1.4	1.7
YGG	-	24.30	5.50	-77%	0.37	22.1	4.37	55	63	69	0.3	0.3	0.4	78.8	69.7	63.8	1.8	2.0	2.3	13.4	12.0	10.8	0.14	0.15	0.6	0.6

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